

Planning from the Future: Economic Council of Palm Beach County



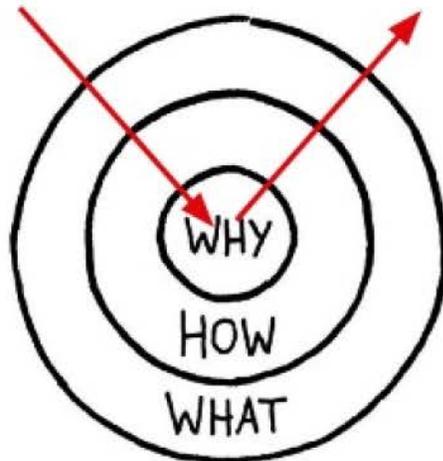
Today's Agenda

- Thinking Differently
- The Economic Council's Focus
- Some Thoughts on the Political Landscape

Start with the why (not with the what)

Outside in / Conventional

Inside out in / Remarkable



Why? = The Purpose

What is your cause? What are your values?

How? = The Process

The specific actions to realize the Why

What?

What do you do? The result of Why. The proof

The Golden Circle according to Simon Sinek

What if...

- ... 6 million more Floridians and 150+ million visitors**
- ... 1.8 billion jobs across a flat world**
- ... disruptions drive the “unimagined”**
- ... new marketplaces, work spaces & work places**
- ... global trade shifts & Florida is front of the line**
- ... plans move at pace of entrepreneurs**
- ... governance & citizens are aligned & strategic**
- ... talent, place and prosperity are the incentives**
- ... and community drives all of this**

Drivers of Change



Growth



Innovation



Risks



Diversity



Nature of Work



Resources



Urbanization

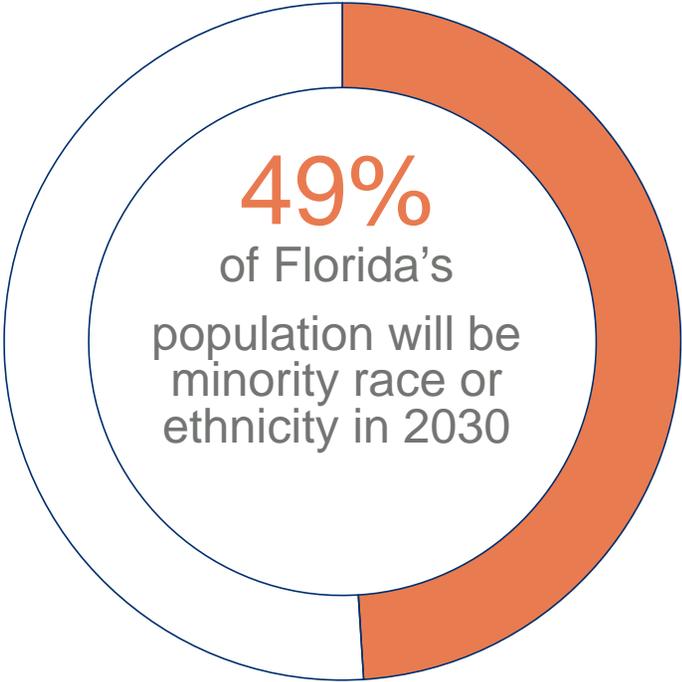


Globalization



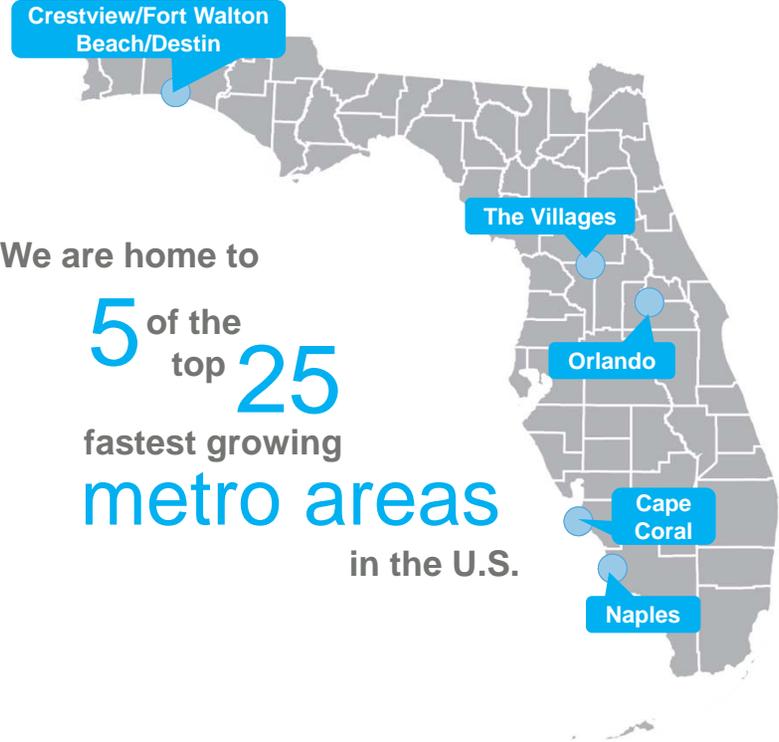
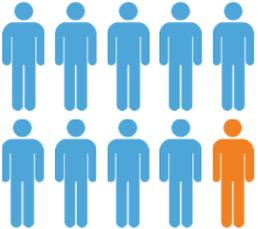
Social Capital

More Diverse Population



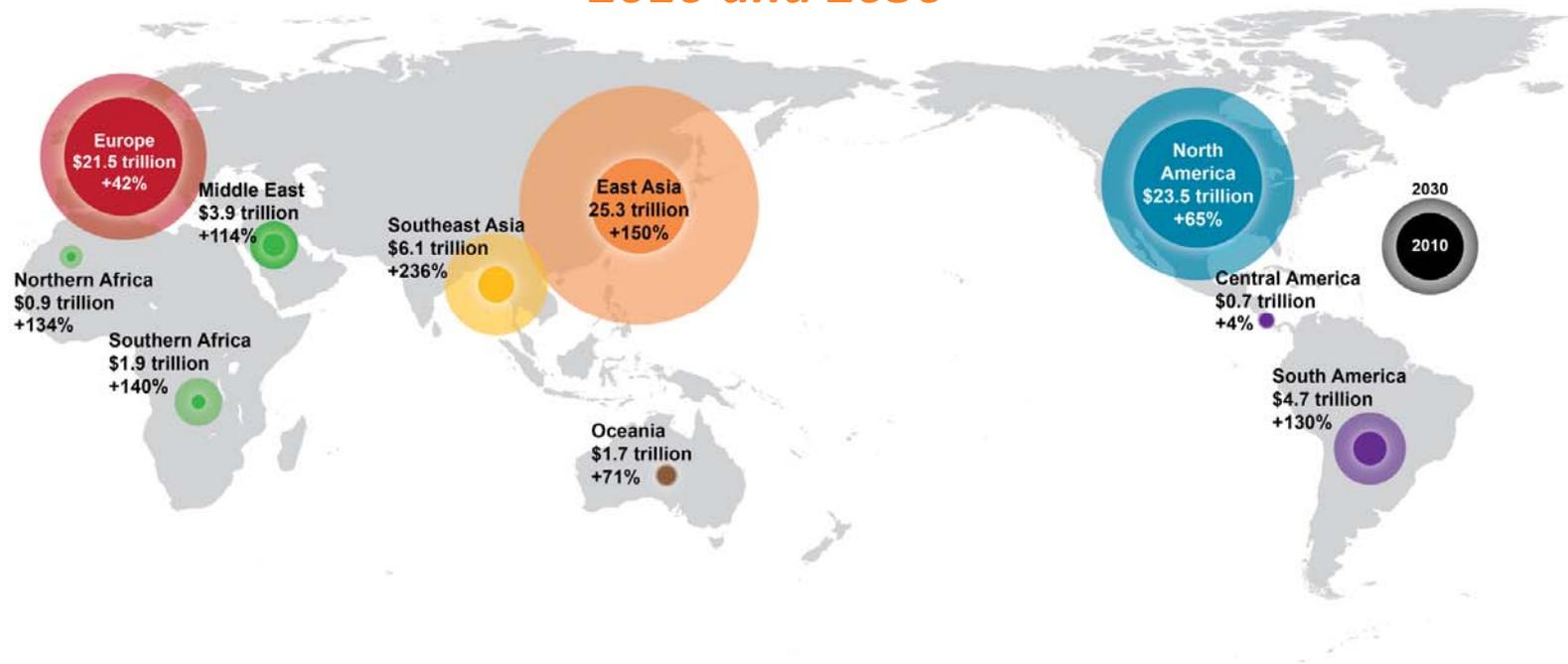
Florida's Development Patterns

9 out of 10
Floridians
live in
urban areas

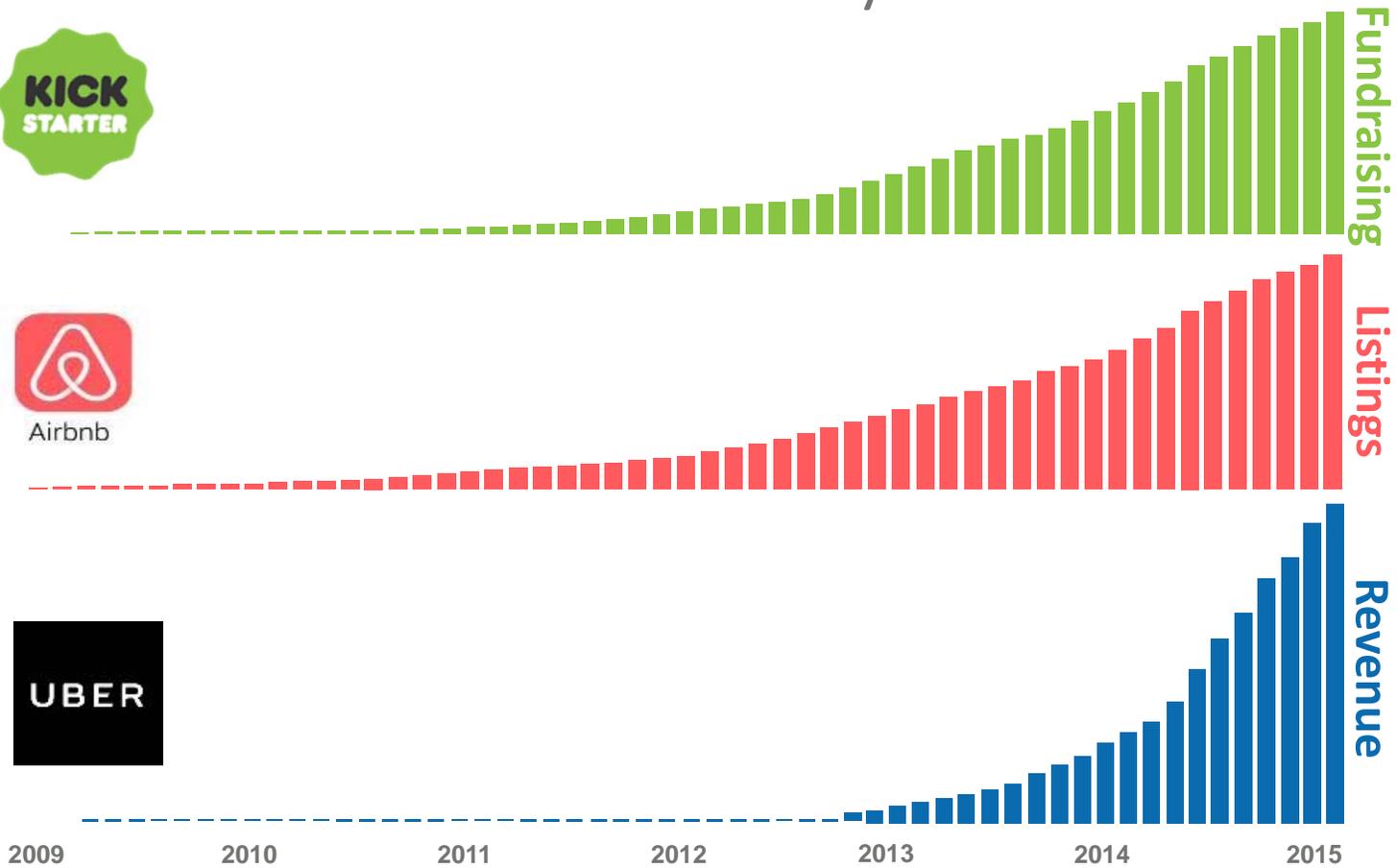


Global Competition

Change in Global Gross Domestic Product 2010 and 2030



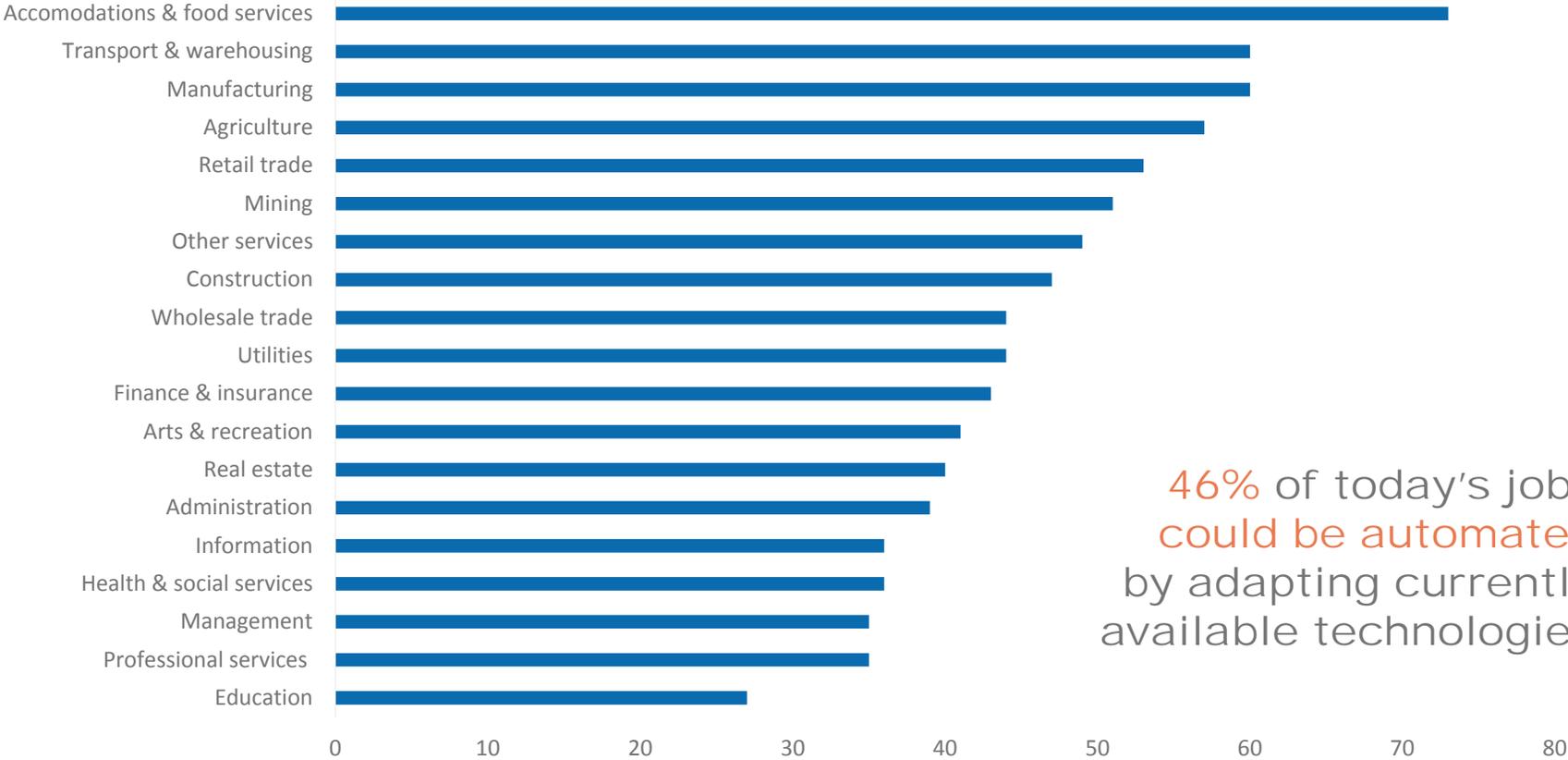
Innovation: Shared Economy +



Connectivity =



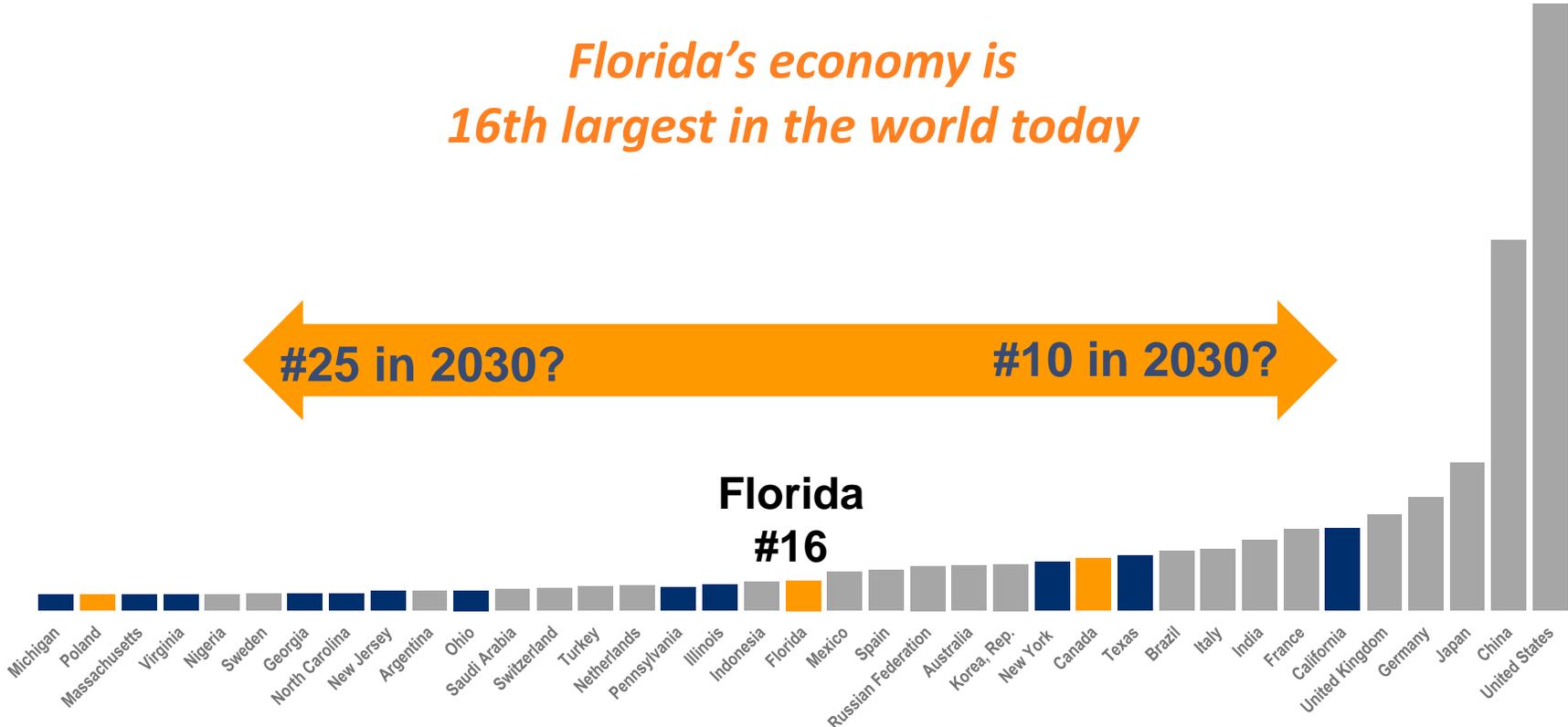
Disruption



46% of today's jobs could be automated by adapting currently available technologies

Globally Competitive?

*Florida's economy is
16th largest in the world today*



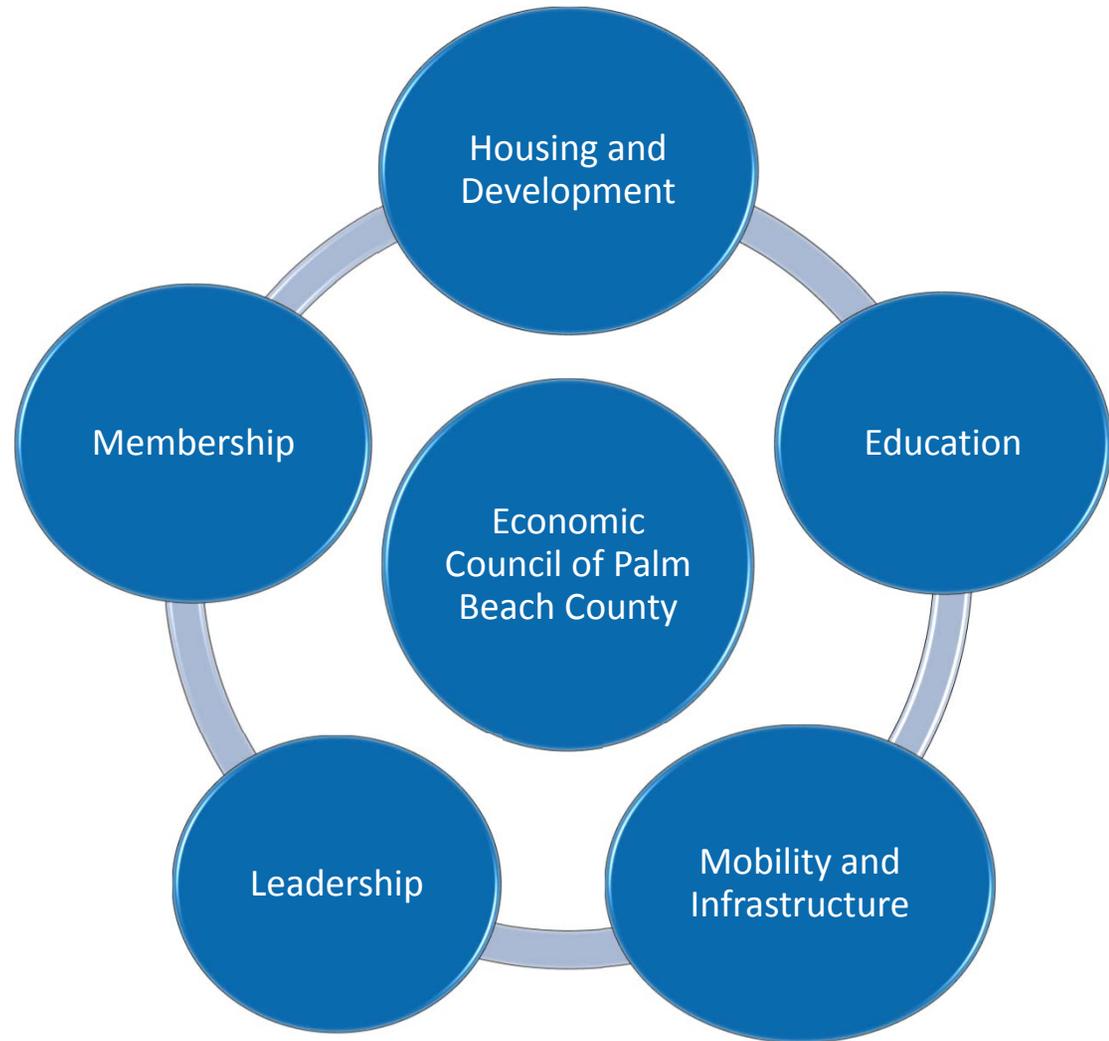
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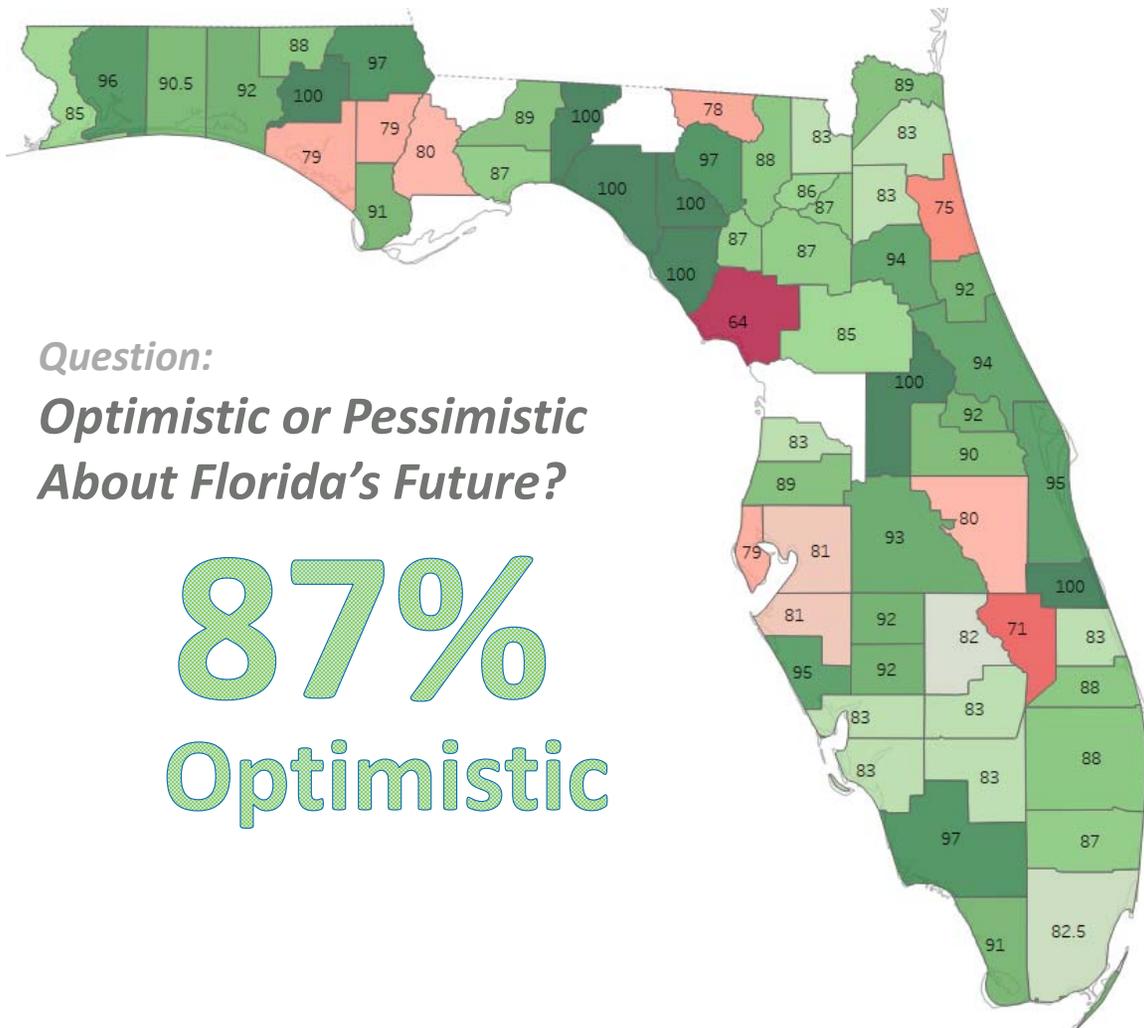
2018 Strategic Objectives

Mission:

The Economic Council of Palm Beach County's mission is to create an environment in Palm Beach County that helps business prosper.



Integrated
Political Action Committee



- Strength and Improving*
- Strength but Weakening*
- Weakness but Improving*
- Weakness and Getting Worse*

Question:
***Optimistic or Pessimistic
 About Florida's Future?***

87%
Optimistic

Key Reasons:

- Growth
- Diversity
- Natural Resources
- Weather
- No Income Tax

TALENT STATISTICS

Benchmark	State of Florida	Palm Beach County
3 rd Grade Scores	Reading: 58% (Improving) Math: 62% (Improving)	Reading: 54% (Improving) Math: 62% (Improving)
8 th Grade Scores	Reading: 55% (Declining) Math: 46% (Declining) Science: 48% (Unchanged)	Reading: 56% (Declining) Math: 47% (Declining) Science: 52% (Unchanged)
High School Graduation Rate	80.7% (Improving)	82.3% (Improving)
Associate Degrees	38.3% (Improving)	42.3% (Improving)
Unemployment Rate	4.0% (Declining)	4.4% (Declining)
Jobs Year Over Year Change	- 221, 400	+ 22,482

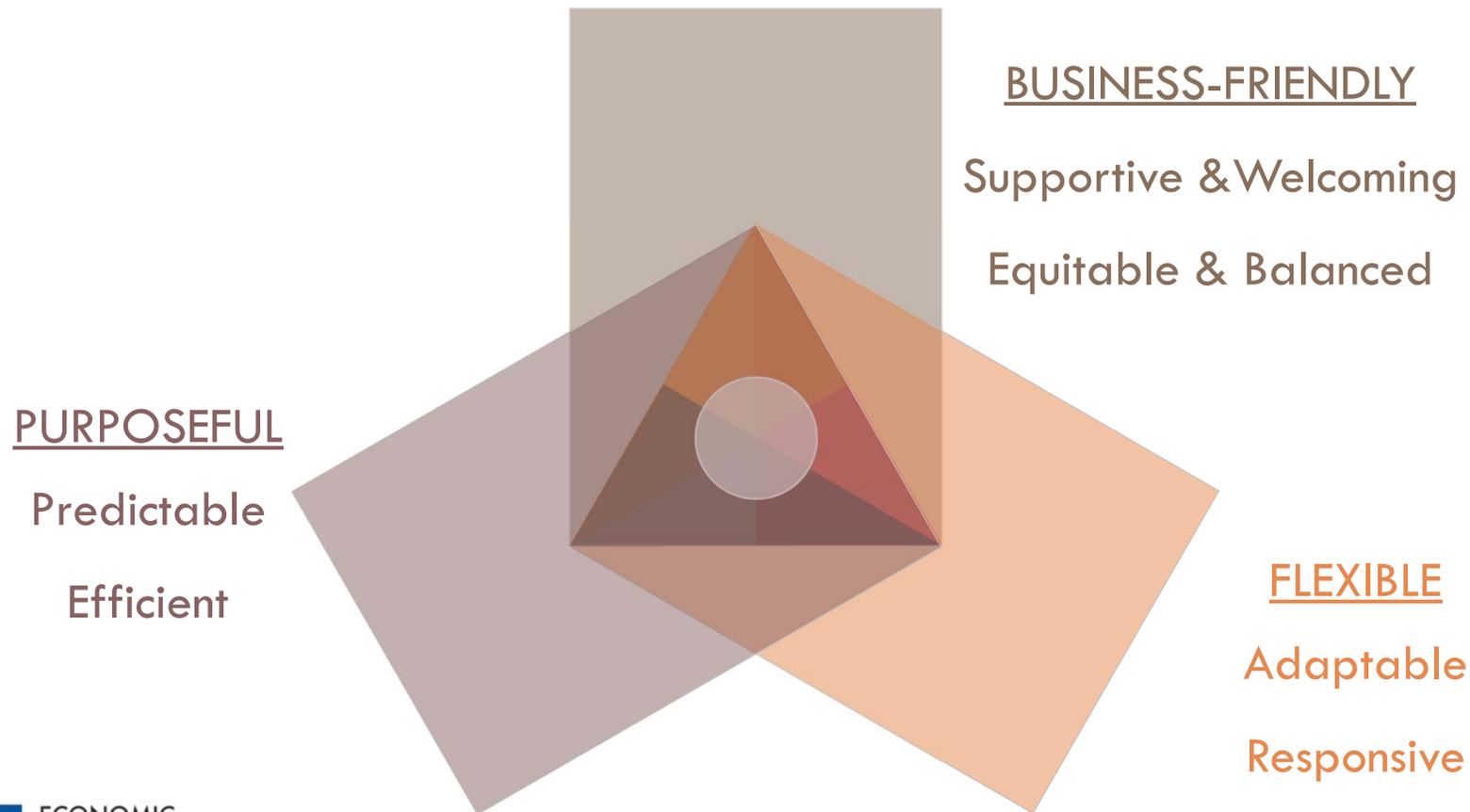
Business Climate Constituencies

COMPANIES

INSTITUTIONS

PEOPLE

Foundations for Competitiveness



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